Submitted by: Chair of the Assembly at the

request of the Mayor

Prepared by: Heritage Land Bank

For Reading: June 28, 2005

CLERK'S OFFICE
APPROVED
Date: 212-05

ANCHORAGE, ALASKA

AO NO. 2005- 82

AN ORDINANCE OF THE MUNICIPALITY OF ANCHORAGE AUTHORIZING WITHDRAWAL AND TRANSFER OF HERITAGE LAND BANK PARCEL #1-101 FROM HLB INVENTORY TO REAL ESTATE SERVICES TO NEGOTIATE A GROUND LEASE WITH CHUGIAK SENIOR CITIZENS, INC. FOR A NEW LOW INCOME HOUSING FACILITY FOR SENIORS.

WHEREAS, Heritage Land Bank Inventory contains HLB Parcel #1-101, containing ± 7.25 acres, in Eagle River, located in Section 16, Township 15 North, Range 1 West, Seward Meridian, Alaska; and

WHEREAS, "It is the mission of the Heritage Land Bank to manage uncommitted municipal land ... to benefit the present and future citizens of Anchorage, promote orderly development, and achieve the goals of the comprehensive plan." (AMC section 25.40.010); and

WHEREAS, "The Heritage Land Bank may, at the direction of the mayor and assembly, withdraw and transfer to municipal agencies or the school district, land from the Heritage Land Bank inventory needed for the location of public facilities or purposes...The Heritage Land Bank shall condition such withdrawals and transfers upon a reverter clause which specifies that the land will be returned to the Heritage Land Bank inventory if it is not managed by the affected municipal agency for its intended purpose. (AMC subsection 25.40.010D.); and

WHEREAS, "The mayor, with Assembly approval, may withdraw land from the Heritage Land Bank inventory for any lawful municipal purpose, consistent with the Comprehensive Plan and implementing measures or applicable site specific land use studies. Such a withdrawal shall become effective only after at least 30 days' prior written notice to the HLB Advisory Commission, to the affected Community Council, and to the public as specified in AMC section 25.40.030, and after at least one public hearing regarding the proposed withdrawal. If land is withdrawn from the Heritage Land Bank inventory for use and management by a public agency which is not supported by municipal taxes, compensation shall be paid to the Heritage Land Bank for at least the current appraised fair market value of the land, unless otherwise provided in this chapter." (AMC section 25.40.015B.), and

WHEREAS, on April 20, 2005, Real Estate Services, Municipality of Anchorage, requested the withdrawal and transfer of Parcel #1-101 from HLB inventory to Real Estate Services in order to negotiate a ground lease with Chugiak Senior Citizens, Inc. for a new low income housing facility for seniors in Eagle River; and

WHEREAS, following a public hearing on April 21, 2005, the Heritage Land Bank Advisory Commission passed Amended Resolution 2005-06, recommending the withdrawal and transfer of Parcel #1-101 from HLB inventory to Real Estate Services in order to execute a lease to Chugiak Senior Citizens, Inc. for a new low income housing facility for seniors in Eagle River,

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subject to a reverter clause and return to the Heritage Land Bank inventory if the parcel is not managed for its intended purpose, satisfaction of the notice requirements of AMC 2 section 25.40.030, and ratification by the Heritage Land Bank Advisory Commission at its next 3 4 meeting; and 5 WHEREAS, following a public hearing on May 12, 2005, the Heritage Land Bank Advisory 6 Commission ratified Amended Resolution 2005-06; now, therefore, 7 8 THE ANCHORAGE ASSEMBLY ORDAINS: 9 10 Heritage Land Bank Parcel #1-101 is withdrawn from HLB inventory and 11 Section 1. transferred to Real Estate Services in order to negotiate a ground lease with Chugiak Senior 12 Citizens, Inc. for a new low income housing facility for seniors in Eagle River. 13 14 The withdrawal and transfer shall be conditioned upon a reverter clause and return 15 Section 2. of the parcel to the Heritage Land Bank inventory if it is not managed for the intended purpose of 16 this withdrawal and transfer. 17 18 This ordinance shall be effective immediately upon passage and approval. 19 Section 3. 20 PASSED AND APPROVED by the Anchorage Assembly this 12 day of July, 21 22 2005. anna J. Fay clough
Chair of the Assembly 23 24 25 26 27 ATTEST: 28 29 Salan 5. Smento-Municipal Clerk 30 31 32 33

MUNICIPALITY OF ANCHORAGE Summary of Economic Effects - General Government

82

AO Number: 2005

✓ Title: Disposal of HLB Parcel #1-101 from HLB Inventory for Transfer to RES Sponsor: Heritage Land Bank Preparing Agency: Heritage Land Bank Others Impacted: RES CHANGES IN EXPENDITURES AND REVENUES: (Thousands of Dollars) FY05 FY06 FY07 FY08 FY09 Operating Expenditures 1000 Personal Services 2000 Supplies 3000 Other Services 4000 Debt Service 5000 Capital Outlay 0 0 0 TOTAL DIRECT COSTS: _____ 6000 IGCs 0 FUNCTION COST: 0 0 ______ REVENUES: 0 0 0 0 ______ 0 0 0 0 POSITIONS: PUBLIC SECTOR ECONOMIC EFFECTS: None for the withdrawal from HLB inventory or transfer of this property between municipal agencies. PRIVATE SECTOR ECONOMIC EFFECTS: Capital improvements to be eventually developed by or on behalf of non-profit organization, with no impact to HLB or RES for this transaction.

Prepared by: F	Telephone: 343-4336			
Validated by Ol	MB:	Date:		
Approved by: _	Robin E. Ward	Date: June 2, 2005		
	(Director, Heritage Land Bank)			



MUNICIPALITY OF ANCHORAGE

ASSEMBLY MEMORANDUM

No. AM 441 -2005

MEETING DATE: June 28, 2005

FROM:

MAYOR

SUBJECT:

AN ORDINANCE OF THE MUNICIPALITY OF ANCHORAGE AUTHORIZING WITHDRAWAL AND TRANSFER OF HERITAGE LAND BANK PARCEL #1-101 FROM HLB INVENTORY TO REAL ESTATE SERVICES TO NEGOTIATE A GROUND LEASE WITH CHUGIAK SENIOR CITIZENS, INC. FOR A NEW LOW INCOME HOUSING FACILITY FOR

SENIORS.

On April 13, 2005, Department of Health and Human Services (DHHS) requested the transfer of management authority of Heritage Land Bank (HLB) Parcel #1-101, located within Section 16, Township 15 North, Range 1 West, Seward Meridian, Alaska, and containing ± 7.25 acres, from the HLB to the DHHS in order to negotiate a lease with Chugiak Senior Citizens, Inc. (CSC), for the location of a low income housing facility for seniors. (Site Map, Appendix A.)

On March 29, 2005, HLB initiated public notice and agency review for this action. HLB received no objections to the disposal. John Rodda, Manager, Eagle River Chugiak Parks and Recreational Development Division, strongly supported a connection to adjoining Loretta French Park through the parcel.

Subsequently, DHHS withdrew its request.

On April 20, 2005, Real Estate Services, Municipality of Anchorage (RES), requested the withdrawal of HLB Parcel #1-101 from HLB inventory and transfer to RES, in order to negotiate a lease to CSC for the location of a low income housing facility for seniors (Appendix B).

For almost 30 years, CSC has provided services to the elders of the Chugiak/Eagle River area. CSC's current facility includes independent living apartments, assisted living facilities, and a low income senior housing complex. This facility is partially located on municipal property and operated pursuant to a management agreement with DHHS. CSC proposes a second low income housing facility for seniors, but does not have space on its current campus to proceed. HLB Parcel #1-101 is adjacent to the campus of CSC. The proposed withdrawal and transfer allows the Municipality to negotiate a ground lease with CSC, making the project eligible for federal Department of Housing and Urban Development (HUD) financing. A long-term (50 year) lease meets the HUD requirement for an applicant to have "site control." (See CSC Letter, Appendix C.)

The land is zoned Public Lands and Institutions. Although the land is adjacent to Loretta French Park, it is not intended for park use, and the proposed use is consistent with the Chugiak-Eagle River Comprehensive Plan.

Appendix C:

Appendix E:

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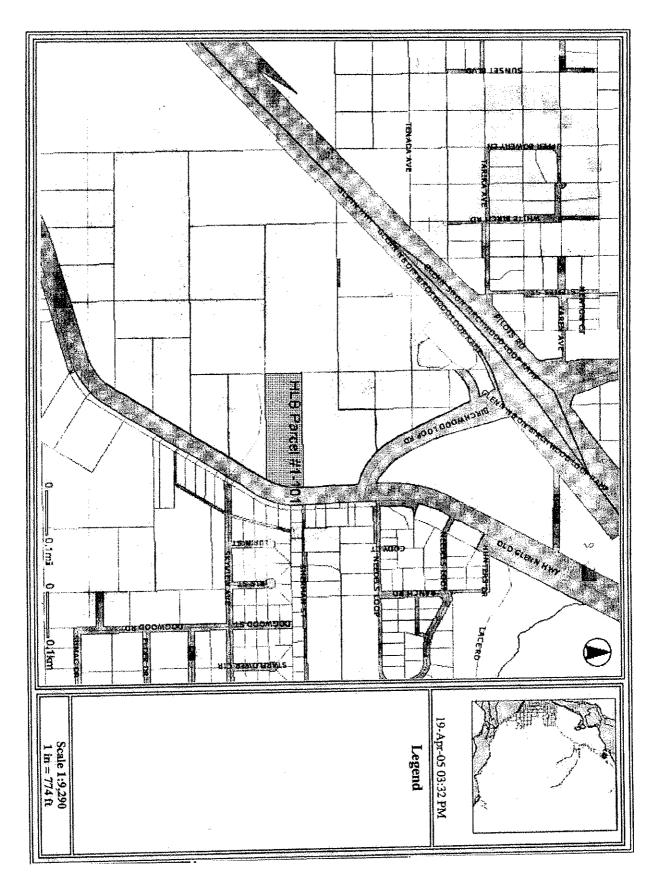
36 37 38 CSC Letter

Appendix D: Amended Resolution No. 2005-06

Ratification of Amended Resolution 2005-06

The proposed withdrawal and transfer serves to benefit present and future citizens of Anchorage 1 2 and Eagle River, helping to implement needed housing for seniors. The transfer is conditioned 3 upon a reverter clause to return the land to the HLB inventory if it is not managed for its intended 4 purpose. 5 Following a public hearing on April 21, 2005, the HLB Advisory Commission passed Amended 6 7 Resolution 2005-06, recommending the proposed withdrawal and transfer, subject to a reverter clause, satisfaction of the notice requirements of AMC section 25.40.030, and ratification by the 8 9 HLB Advisory Commission at its next meeting (Appendix D). 10 Due to the withdrawal of DHHS' request and subsequent request by RES, on April 21, 2005, 11 HLB initiated public notice and agency review solicitation with amended information pursuant to 12 the notice requirements of AMC section 25.40.030. HLB received no objections to the proposed 13 14 action. 15 Following a public hearing on May 12, 2005, the HLB Advisory Commission ratified Amended 16 17 Resolution 2005-06 (Appendix E). 18 **APPROVAL** OF THE ATTACHED RECOMMENDS ADMINISTRATION 19 THE ORDINANCE AUTHORIZING WITHDRAWAL AND TRANSFER OF PARCEL #1-101 20 FROM HLB INVENTORY TO REAL ESTATE SERVICES IN ORDER TO NEGOTIATE A 21 GROUND LEASE WITH CHUGIAK SENIOR CITIZENS, INC. FOR A NEW LOW INCOME 22 HOUSING FACILITY FOR SENIORS. 23 24 Robin E. Ward, Executive Director, Heritage Land Bank 25 Prepared by: 26 Concur: Mary Jane Michael, Executive Director, **Economic and Community Development** 27 Denis C. LeBlanc, Municipal Manager 28 Concur: Mark Begich, Mayor Respectfully submitted: 29 30 31 32 Appendix A: Site Map Real Estate Services Memo Appendix B: 33

4/19/2005



Appendix A



Municipality of Anchorage

P.O. Hox 196650 • Anchorage, Alaska: 99549-6650 • Telephone: 9907) 343-4883 • http://www.numi.org Tax Forcelosures Fas: 249-7414 • Real Estate Services Fax: 249-7444

Mayor Mark Begich

Real Estate Services

Real Estate Services, Municipality of Anchorage, hereby requests the withdrawal of Heritage Land Bank (HLB) Parcel #1-101 from HLB inventory and transfer to Real Estate Services, Municipality of Anchorage, for execution of a lease to Chugiak Senior Citizens, Inc., (CSC) for the location of a low income housing facility for seniors.

For over 30 years, CSC has provided services to the elders of the Chugiak/Eagle River area. CSC's current facility is partially located on municipally owned property and operated pursuant to a management agreement with DHHS.

HLB Parcel #1-101 is adjacent to the campus of CSC, which currently includes independent living apartments, assisted living facilities, and a low income senior housing complex. (Site Map, Appendix B) These units are full and there is a significant waiting list, especially for apartments in the HUD financed low income housing facility Denali View.

CSC has proposed a second low income housing facility for seniors, but does not have the space on its current campus to proceed. Withdrawal and transfer of HLB Parcel #1-101 to RES would allow the Municipality to lease the land to CSC so that they would be eligible for HUD financing for the project. Long-term leasing (50 years) of land meets the HUD requirement of its applicants to have "site control."

Tammy R. Oswald, Manager 4/20/05

Real Estate Services

Municipality of Anchorage

Community, Security, Prosperity



Chugiak Senior Center

"Serving Seniors from Hiland to Eklutna"

Municipality of Anchorage Heritage Land Bank Advisory Commission

April 20, 2005

To Karlee Gaskill,

Chugiak Senior Citizens Inc. is requesting a fifty-year lease from the Municipality of Anchorage on the parcel HLB #1-101. This would help ensure that HUD would approve funding for a HUD 202 building which would be built on the seven-acre site. Currently we have twenty people on the waiting list for HUD approved housing.

Chugiak Senior Citizens Inc. is celebrating its thirtieth anniversary this year and we are looking forward to many more successful years of partnering with the Municipality to the optimum in services and housing for seniors located in the Highland, Ekutna and surrounding areas. It is our hope that that we can continue to provide affordable housing for seniors in the years to come. I pray to the commission for the granting of this request.

Kingdle

Executive Director

Chugiak Senior Citizens Inc.

APPENDIX E

Heritage Land Bank Advisory Commission

Amended Resolution 2005-06

A RESOLUTION OF THE HERITAGE LAND BANK ADVISORY COMMISSION RECOMMENDING THE WITHDRAWAL OF HERITAGE LAND BANK (HLB) PARCEL #1-101 FROM HLB INVENTORY AND TRANSFER OF THAT PARCEL TO REAL ESTATE SERVICES, MUNICIPALITY OF ANCHORAGE IN ORDER TO EXECUTE A LEASE TO CHUGIAK SENIOR CITIZENS, INC., FOR THE LOCATION OF A LOW INCOME HOUSING FACILITY FOR SENIORS.

WHEREAS, the Heritage Land Bank Inventory contains HLB Parcel #1-101, containing \pm 7.25 acres, in Eagle River, located within Section 16, Township 15 North, Range 1 West, Seward Meridian, Alaska; and

WHEREAS, "It is the mission of the Heritage Land Bank to manage uncommitted municipal land ... to benefit the present and future citizens of Anchorage, promote orderly development, and achieve the goals of the comprehensive plan." (AMC 25.40.010); and

WHEREAS, "The Heritage Land Bank may, at the direction of the mayor and assembly, withdraw and transfer to municipal agencies or the school district, land from the Heritage Land Bank inventory needed for the location of public facilities or purposes...The Heritage Land Bank shall condition such withdrawals and transfers upon a reverter clause which specifies that the land will be returned to the Heritage Land Bank inventory if it is not managed by the affected municipal agency for its intended purpose. (AMC 25.40.010D); and

WHEREAS, "The mayor, with Assembly approval, may withdraw land from the Heritage Land Bank inventory for any lawful municipal purpose, consistent with the Comprehensive Plan and implementing measures or applicable site specific land use studies. Such a withdrawal shall become effective only after at least 30 days' prior written notice to the HLB Advisory Commission, to the affected Community Council, and to the public as specified in AMC 25.40.030, and after at least one public hearing regarding the proposed withdrawal. If land is withdrawn from the Heritage Land Bank inventory for use and management by a public agency which is not supported by municipal taxes, compensation shall be paid to the Heritage Land Bank for at least the current appraised fair market value of the land, unless otherwise provided in this chapter." (AMC 25.40.015B), and

WHEREAS, on April 20, 2005, Real Estate Services, Municipality of Anchorage, requested the withdrawal of Heritage Land Bank (HLB) Parcel #1-101 from HLB inventory and transfer to Real Estate Services, Municipality of Anchorage, in order to execute a lease to Chugiak Senior Citizens, Inc., for the location of a low income housing facility for seniors;

NOW THEREFORE BE IT RESOLVED, THAT the Heritage Land Bank Advisory Commission recommends the withdrawal of HLB Parcel #1-101 from HLB inventory and

transfer of that parcel to Real Estate Services, Municipality of Anchorage, in order to execute a lease to Chugiak Senior Citizens, Inc., for the location of a low income housing facility for seniors.

Subject to:

Section 1. The withdrawal and transfer will be conditioned upon a reverter clause specifying that the land will be returned to the Heritage Land Bank inventory if it is not managed for its intended purpose.

Section 2. This resolution shall take effect immediately upon satisfaction of the notice requirements of AMC 25.40.030 and ratification by the Heritage Land Bank Advisory Commission at its next meeting.

APPROVED:

Jeffery Blake, Chair

Heritage Land Bank Advisory Commission

ATTEST:

Robin E. Ward, Executive Director

Heritage Land Bank

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Heritage Land Bank Advisory Commission

Ratification of Amended Resolution 2005-06

RATIFICATION OF AMENDED RESOLUTION 2005-06 RECOMMENDING THE WITHDRAWAL OF HERITAGE LAND BANK (HLB) PARCEL #1-101 FROM HLB INVENTORY AND TRANSFER OF THAT PARCEL TO REAL ESTATE SERVICES, MUNICIPALITY OF ANCHORAGE IN ORDER TO EXECUTE A LEASE TO CHUGIAK SENIOR CITIZENS, INC., FOR THE LOCATION OF A LOW INCOME HOUSING FACILITY FOR SENIORS.

WHEREAS, the Heritage Land Bank Inventory contains HLB Parcel #1-101, containing ± 7.25 acres, in Eagle River, located within Section 16, Township 15 North, Range 1 West, Seward Meridian, Alaska; and

WHEREAS, "It is the mission of the Heritage Land Bank to manage uncommitted municipal land ... to benefit the present and future citizens of Anchorage, promote orderly and achieve the goals of the comprehensive plan." (AMC 25.40.010); and

WHEREAS, "The Heritage Land Bank may, at the direction of the mayor and assembly, withdraw and transfer to municipal agencies or the school district, land from the Heritage Land Bank inventory needed for the location of public facilities or purposes...The Heritage Land Bank shall condition such withdrawals and transfers upon a reverter clause which specifies that the land will be returned to the Heritage Land Bank inventory if it is not managed by the affected municipal agency for its intended purpose. (AMC 25.40.010D); and

WHEREAS, "The mayor, with Assembly approval, may withdraw land from the Heritage Land Bank inventory for any lawful municipal purpose, consistent with the Comprehensive Plan and implementing measures or applicable site specific land use studies. Such a withdrawal shall become effective only after at least 30 days' prior written notice to the HLB Advisory Commission, to the affected Community Council, and to the public as specified in AMC 25.40.030, and after at least one public hearing regarding the proposed withdrawal. If land is withdrawn from the Heritage Land Bank inventory for use and management by a public agency which is not supported by municipal taxes, compensation shall be paid to the Heritage Land Bank for at least the current appraised fair market value of the land, unless otherwise provided in this chapter." (AMC 25.40.015B), and

WHEREAS, on April 20, 2005, Real Estate Services, Municipality of Anchorage, requested the withdrawal of Heritage Land Bank (HLB) Parcel #1-101 from HLB inventory and transfer to Real Estate Services, Municipality of Anchorage, in order to execute a lease to Chugiak Senior Citizens, Inc., for the location of a low income housing facility for seniors; and

WHEREAS, following a public hearing on April 21, 2005, the Heritage Land Bank Advisory Commission passed Amended Resolution 2005-06, recommending the withdrawal of HLB Parcel #1-101 from HLB inventory and transfer of that parcel to Real Estate Services, Municipality of Anchorage, in order to execute a lease to Chugiak Senior Citizens, Inc., for the location of a low

income housing facility for seniors, subject to the conditions that the withdrawal and transfer be conditioned upon a reverter clause specifying that the land will be returned to Heritage Land Bank inventory if it is not managed for its intended purpose, satisfaction of the notice requirements of AMC 25.40.030, and ratification by the Heritage Land Bank Advisory Commission at its next meeting; and

WHEREAS, on April 21, 2005, Heritage Land Bank initiated public notice and agency review solicitation pursuant to the notice requirements of AMC 25.40.030; and

WHEREAS, Heritage Land Bank has received no objections to the proposed action

NOW THEREFORE BE IT RESOLVED, THAT the Heritage Land Bank Advisory Commission ratifies Amended Resolution 2005-06 recommending the withdrawal of HLB Parcel #1-101 from HLB inventory and transfer of that parcel to Real Estate Services, Municipality of Anchorage, in order to execute a lease to Chugiak Senior Citizens, Inc., for the location of a low income housing facility for seniors.

Approved by the Heritage Land Bank Advisory Commission this 2 to day of 2005.

APPROVED:

Jeffery Blake, Chair

Heritage Land Bank Advisory Commission

ATTEST:

Robin E. Ward, Executive Director

Heritage Land Bank

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Content Information

Content ID: 002940

Type: Ordinance - AO

Title: Withdrawal of HLB Parcel #1-101 from Inventory and Transfer to Real Estate Services Div.

Author: vanhornir

Initiating Dept: HLB

Description: Withdrawal of HLB Parcel #1-101 from HLB inventory and Transfer to Real Estate Services Division

Keywords: Transfer 1-101 Date Prepared: 6/2/05 3:36 PM

Director Name: Robin E. Ward

Assembly Meeting Date $_{6/28/05}$ MM/DD/YY:

Public Hearing Date 7/12/05 MM/DD/YY:

Workflow History

	WOIKIIOW HISTOLY					
Workflow Name	Action Date	Action	User	Security Group	Content ID	
AllOrdinanceWorkflow	6/2/05 3:39 PM	Checkin	vanhornir	Public	002940	
HLB_SubWorkflow	6/2/05 5:36 PM	Approve	wardre	Public	002940	
ECD_SubWorkflow	6/3/05 4:41 PM	Approve	thomasm	Public	002940	
OMB_SubWorkflow	6/7/05 3:43 PM	Approve	mitsonjl	Public	002940	
Legal_SubWorkflow	6/9/05 4:01 P M	Approve	fehlenrl	Public	002940	
MuniManager_SubWorkflow	6/17/05 7:45 AM	Approve	leblancdc	Public	002940	
MuniMgrCoord_SubWorkflow	6/17/05 7:49 AM	Approve	abbottmk	Public	002940	